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Market My Business

Marketing Advantage has a package for every financial advisor! Enhance your brand, deepen client relationships, and attract new business with an integrated, all-in-one marketing plan.

	Do It For Me	Premium	Marketing Advantage
Marketing Suite	\$760/mo \$499 setup	\$229/mo	Complimentary
Marketing Suite			
Custom Email Builder	\checkmark	\checkmark	\checkmark
Custom Social Media Builder	\checkmark	\checkmark	\checkmark
Presentations	\checkmark	\checkmark	\checkmark
Curator	\checkmark	\checkmark	\checkmark
Mobile App	\checkmark	\checkmark	\checkmark
Event Builder	\checkmark	\checkmark	\checkmark
Marketing CRM	\checkmark	\checkmark	\checkmark
Greeting Cards	\$2.75/card	\$2.75/card	\$2.75/card
Automated Marketing Email Socia	I		
Client Nurturing Automations 🗸 🗸	\checkmark	\checkmark	\$45/month
Market Insights Automations 🗸 🗸	\checkmark	\checkmark	\$45/month
Celebrations Automations	\checkmark	\checkmark	\$45/month
Financial Know-How Automations 🗸	\checkmark	\checkmark	\$45/month
Life Stages Collection Automations	\checkmark	\checkmark	\$25/month
Additional Feature	\$1,750		
Curated Content Calendar	\checkmark		
Dedicated Marketing Concierge	\checkmark		
Exclusive Do It For Me Content	\checkmark		
SEO Optimized Monthly Blogs	\checkmark		
Exclusive YCharts Social Posts	\checkmark		
Quarterly Event Promotion Support	\checkmark		
Monthly Review of Results	\checkmark		
Monthly Marketing Tips	\checkmark		

For our Marketing Suite Products, 1500 contacts are included with Essential and 2500 with Premium and Do It For Me. Additional contacts can be purchased with Premium and Do It For Me only, with a maximum of 50,000.

ASSETMARK Marketing Advantage

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Modernize My Website

Create a gorgeous, traffic driving website that delivers a great first impression. Your website will work seamlessly with your Marketing Advantage platform.

	Premium	Essential
Website Suite	\$142/mo \$2,995 setup	\$75/mo \$795 setup
Website Suite Products		
Website with Prebuilt Sections & Real-time Previews that are Easy to Manage	\checkmark	\checkmark
SEO Tools	\checkmark	\checkmark
One-Click Compliance	\checkmark	\checkmark
Insights & Analytics	\checkmark	\checkmark
Blog Studio	\checkmark	
Lead Studio	\checkmark	
eBooks + Quizzes	\checkmark	
Pop-ups and Page Gating	\checkmark	
Landing Pages	\checkmark	
Forms	\checkmark	
Listings	\checkmark	
Add-on Accessibility Lock	\$45/month	\$45/month
Content	Premium	Essential
Tailored Copywriting	\$699	\$699

Bring the Power of AssetMark Marketing Advantage to Your Business. Learn more at fmgsuite.com/assetmark-marketing-advantage

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