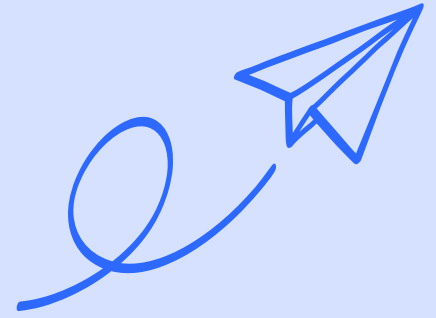


# Pre Built MyRepChat Templates



Copy and paste these templates to get started right away!  
Feel free to personalize them to fit your practice.

1

## Annual Review

Hello, `${contact.firstname}`, your contract anniversary is coming up soon, and we should do a review and make sure that is still set up correctly before then. What is a good time for you to come down to the office next week?

4

## Meeting Confirmation

Good Afternoon, `${contact.firstname}`, I look forward to meeting you tomorrow at (time). Text 1 to confirm this meeting or 2 if we need to reschedule.

2

## Check Email

Hi `${contact.firstname}` we just sent over the application to be signed to your email, it shouldn't take more than 30 seconds to finish. Let me know if I need to re-send it.

5

## Happy Birthday

Happy birthday, `${contact.firstname}`, I hope you have a great day!

3

## 1st Follow Up

Hi, `${contact.firstname}`, It was great meeting you today, and we'll chat more later! Never hesitate to use me as a resource in the future!

6

## Funds Invested

Hi, `${contact.firstname}` your funds have been invested per our discussion from earlier!

Register for our Getting Started Webinar for more information and demonstrations:

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